

FINANCIAL INSTITUTION SUPPLEMENT

NAME OF FIRM _____

Financial Institution means any savings and loan association, bank, credit union, savings bank, building and loan association, commercial banking institution or any subsidiary or affiliate thereof.

Please complete for any Financial Institution for which the applicant firm has provided any professional services, or any member of the applicant firm served as a director or officer or been a committee member within the last 5 years.

1. Does the applicant firm have a policy prohibiting any member from holding stock or other financial interest in a financial institution which is also a client of the firm?
If "yes", is it in writing? Yes No
 Yes No

2. Does the firm have a policy prohibiting any member from acting as a director or officer of a financial institution which is also a client of the firm?
If "yes", is it in writing? Yes No
 Yes No

3. Does the firm have a policy prohibiting the introduction of the member firm's other clients to any other client financial institution as prospective borrowers and/or the subsequent representation of both borrower and lender?
If "yes", is it in writing? Yes No
 Yes No

4. Within the past 5 years, has your firm or any attorney with your firm provided professional services for a financial institution in the following area(s) of practice?
 - a. Bankruptcy Yes No
 - b. Collection Yes No
 - c. Environmental Yes No
 - d. ERISA/Employee Benefits Yes No
 - e. Estate Planning/Probate/Trusts/Wills Yes No
 - f. Litigation Yes No
 - g. Residential Real Estate Yes No
 - h. Foreclosures Yes No

5. Within the past 5 years, has your firm or any attorney with your firm provided professional services for a financial institution in the following area(s) of practice?
 - a. Corporation Formation/Alteration Yes No
 - b. Securities Yes No
 - c. Investment Counseling/Money Management Yes No
 - d. Bank Regulatory Yes No
 - e. Commercial Real Estate Yes No
 - f. Loan Procedures Yes No
 - g. Other _____ Yes No

6. Within the past 5 years, has your firm or any attorney with your firm served as or held any of the following positions with any financial institution that is a client?
 - a. General Counsel Yes No
 - b. CEO, Chairman, President, Officer, Director Yes No
 - c. Equity Interest Yes No

Please complete the following for each financial institution referred to by a YES reponse to any category in question 5 or 6. Please submit a response to each question. If a question does not apply, please put N/A in lieu of leaving a question blank.

1. a. Name of financial institution: _____
b. Location (city and state): _____
c. From _____ to _____
d. Services provided: _____
e. Internal committee name(s): _____
f. Official capacity: _____
g. Equity interest: Value of shares: \$ _____
h. Director, Officer or other ownership interests: _____
i. Loan or other credit extensions: _____
j. Prepared responses to regulatory examinations or provided advice on regulatory issues? Yes No
If "yes", please explain: _____

- k. Has the Financial Institution been sold to any other financial institution? Yes No
Was the sale federally assisted? Yes No
If "yes", indicate to whom the financial institution was sold, when and the location of the new financial institution: _____

- l. Has it been declared insolvent or operated under any regulatory direction or regulatory agreement? Yes No
2. a. Name of financial institution: _____
b. Location (city and state): _____
c. From _____ to _____
d. Services provided: _____
e. Internal committee name(s): _____
f. Official capacity: _____
g. Equity interest: Value of shares: \$ _____
h. Director, Officer or other ownership interests: _____
i. Loan or other credit extensions: _____
j. Prepared responses to regulatory examinations or provided advice on regulatory issues? Yes No
If "yes", please explain: _____

- k. Has the Financial Institution been sold to any other financial institution? Yes No
Was the sale federally assisted? Yes No
If "yes", indicate to whom the financial institution was sold, when and the location of the new financial institution: _____

- l. Has it been declared insolvent or operated under any regulatory direction or regulatory agreement? Yes No

PROVIDE ABOVE INFORMATION ON SEPARATE LETTERHEAD OR PHOTOCOPY IF ADDITIONAL SPACE IS NEEDED.

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act.

Signature of Partner, Officer or Sole Proprietor

Date