

3. Please provide the following information regarding the services expected to be performed during the next twelve (12) months:

| Name of Client | Industry | Date of Engagement | Nature of Services Provided | Will an opinion be rendered? |
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Please provide additional listings on a separate sheet of paper.

4. Please provide the following information regarding the services provided in connection with any public or private offering of securities within the past five (5) years:

| Name of Client | Industry | Date of Engagement | Nature of Services Provided | Size of Offering | Type of Offering | Total Fees Received for Engagement |
|----------------|----------|--------------------|-----------------------------|------------------|------------------|------------------------------------|
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Please provide additional listings on a separate sheet of paper.

5. During the past five (5) years has the Applicant been the subject of any other federal or state government proceeding regarding the transactions described above? Yes No

If Yes, please describe any such proceeding and its ultimate disposition on a separate sheet of paper.

6. Please provide the following information for all professional staff that provide securities-related services:

| Name of Professional | Years of Experience Providing Securities-Related Services | Billable Hours for Securities-Related Services During Past Twelve (12) Months | # of Hours of Securities-Related CPE Completed During Past Twelve (12) Months |
|----------------------|---|---|---|
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Please provide additional listings on a separate sheet of paper.

7. Does the Applicant have written client acceptance guidelines for all securities-related engagements?
 Yes No

8. Does the Applicant use engagement letters on all securities-related engagements? Yes No

9. Does the Applicant have a written policy requiring annual reviews of clients for whom it provides securities-related services? Yes No